

Agency funds

Dollars that meet the present and future needs of a charity



The Community Foundation is an **expert in managing charitable endowments.**

Agencies are experts in managing their causes. An agency fund combines an organization's mission with donors' endowment for lasting impact.

Sustainability matters

Agency funds are created for the benefit of a specific nonprofit organization to provide perpetual support. An agency fund is a simple, efficient way to develop sustainability for your organization. We handle investment management and administrative responsibilities related to the endowment. Your organization's staff and volunteer hours are concentrated on fulfilling your mission.

Your donors can make bequests or other planned gifts through the Community Foundation to benefit your organization perpetually and create a personal legacy. We can facilitate even the most complex gift transactions, including gifts of appreciated stock, life insurance or real estate. We also offer charitable gift annuities that benefit your fund.

How it works

- Your board determines how much you would like to invest.
- Your organization works with our staff to set up a fund in the name of your agency.
- Your organization receives regular statements on the fund; donors may add to your fund at any time.
- We handle all the administrative details, including investment management and tax receipting.
- Your gift is placed into an endowment that is invested over time. Earnings from your fund are yours to use for your organization's charitable work.

We're ready to help you:

Call: (517) 272-2870

Email: info@ourcommunity.org

Website: ourcommunity.org



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