

## Planned Giving

Give more than you ever thought possible



Divide assets between loved ones and your charitable interests **in any manner you choose.**

### Leaving a legacy

Planned giving integrates charitable giving with your overall financial and estate planning. When you remember the Community Foundation in your will or trust, you may reduce your estate taxes while supporting your community. Such gifts enable you to make significant contributions that may not have been possible during your lifetime.

#### Giving options:

- **Bequests:** Make a charitable gift from your estate with a simple bequest, as noted in your will or trust.
- **Retirement assets:** By making the Community Foundation the beneficiary of the most-taxed asset, your retirement account, you can leave more favorably taxed property to your heirs.
- **Charitable lead trust:** Place cash or property into a trust that pays a fixed amount to the Community Foundation for a specified number of years. Once this period ends, the assets held by the trust are transferred to the beneficiaries you name.
- **Charitable remainder trusts:** These gifts allow you to receive income for the rest of your life, knowing that whatever remains will benefit your community.
- **Charitable gift annuities:** Receive an income for life, while making an immediate, significant gift.
- **Life insurance:** Simply make the Community Foundation the beneficiary of your policy. You give a significant gift to charity and receive tax benefits during your lifetime.

**We're ready to help you:**

**Call:** (517) 272-2870

**Email:** [info@ourcommunity.org](mailto:info@ourcommunity.org)

**Website:** [ourcommunity.org](http://ourcommunity.org)



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FOUNDATION