

Form **1023**  
(Rev. March 1986)  
Department of the Treasury  
Internal Revenue Service

**Application for Recognition of Exemption**  
**Under Section 501(c)(3) of the Internal Revenue Code**

OMB No. 1545-0056  
Expires 3-31-89

For Paperwork Reduction Act Notice, see page 1 of the inst

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To be filed in the key district  
which the  
principal  
iness.

This application, when properly completed, constitutes the notice required under section 501(c)(3) of the Code, and the notice required under section 509(a). (Read the making any entries.) If required information, a conformed copy of the organizing and operating instrument will not be considered on its merits and the organization will be not the applicant has no organizing instrument (see Part II).

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**Part I Identification**

- 1 Full name of organization  
CAPITAL REGION COMMUNITY FOUNDATION
- 2 Employer identification number  
(If none, see instructions)  
Form SS-4 attached C.S.C.  
2-25-88
- 3a Address (number and street)  
300 N. Washington Square, Suite 201
- 3b City or town, state, and ZIP code  
Lansing, MI 48933
- 4 Name and telephone number of person to be contacted  
Robert Berning 517,372-8550
- 5 Month the annual accounting period ends  
December
- 6 Date incorporated or formed  
10-14-87
- 7 Activity codes  
9 0 3
- 8 Has the organization filed Federal income tax returns or exempt organization information returns?  
If "Yes," state the form number(s), years filed, and Internal Revenue office where filed. ☐ Yes ☒ No

**Part II Type of Entity and Organizational Document (see instructions)**

Check the applicable entity box below and attach a conformed copy of the organization's organizing document and bylaws as indicated for each entity.

- ☒ Corporation—Articles of incorporation and bylaws. ☐ Trust—Trust indenture. ☐ Other—Constitution or articles of association and bylaws.

**Part III Activities and Operational Information**

- 1 What are or will be the organization's sources of financial support? List in order of size.

This is a newly formed Community Foundation - formed for the purpose of supporting community, charitable activities. The organization has received no financial support to date.

Anticipated support will be derived from:

- 1) Wills and bequests
- 2) Grants and gifts from other Foundations
- 3) Corporate contributions and gifts
- 4) Individual contributions and gifts

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EXEMPT CONTROL UNIT  
INTERNAL REVENUE SERVICE

FEB 03 1988

- 2 Describe the organization's fund-raising program, both actual and planned, and explain to what extent it has been put into effect. (Include details of fund-raising activities such as selective mailings, formation of fund-raising committees, use of professional fund raisers, etc.) Attach representative copies of solicitations for financial support. (See #1 above)

The primary ongoing, fund-raising program is anticipated to be in the area of wills and bequests. It will focus on requesting individuals or their agents to consider the Capital Region Community Foundation in wills. A formal plan to implement this program has not been developed at this time.

I declare under the penalties of perjury that I am authorized to sign this application on behalf of the above organization and I have examined this application, including the accompanying statements, and to the best of my knowledge it is true, correct, and complete.

*Dwight A. Milbury*  
(Signature)

Chairman  
(Title or authority of signer)

1/29/88  
(Date)

## CAPITAL REGION COMMUNITY FOUNDATION

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**Part III** Activities and Operational Information (Continued)

- 3 Give a detailed narrative description of the organization's past, present, and proposed future activities, and the purposes for which it was formed. The narrative should identify the specific benefits, services, or products the organization has provided or will provide. If the organization is not fully operational, explain what stage of development its activities have reached, what further steps remain for it to become fully operational, and when such further steps will take place. (Do not state the purposes and activities of the organization in general terms or repeat the language of the organizational documents.) If the organization is a school, hospital, or medical research organization, include enough information in your description to clearly show that the organization meets the definition of that particular activity that is contained in the instructions for Part VI-A.

The organization is newly formed, but is anticipated to be fully operational in 1988 with the appointment of Trustees to committees for asset development, program and distribution planning and financial management.

The purposes and activities of the Foundation include:

- 1) To receive and accept property to be administered exclusively to support and promote educational, scientific, literary, cultural and charitable purposes, primarily in and for the residents of the Mid-Michigan community.
- 2) To distribute all or any part of its income or assets for the purposes outlined above - in accordance with determinations by the Foundation's Board of Trustees - which consists of 36 local citizens.

## 4 The membership of the organization's governing body is:

a Names, addresses, and titles of officers, directors, trustees, etc.

b Annual compensation

Douglas Milbury, Chair of the Board  
President, Story Incorporated  
P.O. Box 24185  
Lansing, MI 48909

None

Robert Berning, Executive Director  
President, Capital Area United Way, Inc.  
300 N. Washington Square, Suite 201  
Lansing, MI 48933

None

See attached Resolution of Incorporators for  
Information on all Trustees

None

## CAPITAL REGION COMMUNITY FOUNDATION

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**Part III** Activities and Operational Information (Continued)

- 4 c Do any of the above persons serve as members of the governing body by reason of being public officials or being appointed by public officials? ☐ Yes ☒ No  
If "Yes," name those persons and explain the basis of their selection or appointment.

- d Are any members of the organization's governing body "disqualified persons" with respect to the organization (other than by reason of being a member of the governing body) or do any of the members have either a business or family relationship with "disqualified persons?" (See the Specific Instructions for line 4d.) ☐ Yes ☒ No  
If "Yes," explain.

- e Have any members of the organization's governing body assigned income or assets to the organization, or is it anticipated that any current or future member of the governing body will assign income or assets to the organization? ☐ Yes ☒ No  
If "Yes," attach a complete explanation stating which applies and including copies of any assignments plus a list of items assigned.

- 5 Does the organization control or is it controlled by any other organization? ☐ Yes ☒ No  
Is the organization the outgrowth of another organization, or does it have a special relationship to another organization by reason of interlocking directorates or other factors? ☐ Yes ☒ No  
If either of these questions is answered "Yes," explain.

- 6 Is the organization financially accountable to any other organization? ☐ Yes ☒ No  
If "Yes," explain and identify the other organization. Include details concerning accountability or attach copies of reports if any have been submitted.

- 7 a What assets does the organization have that are used in the performance of its exempt function? (Do not include property producing investment income.) If any assets are not fully operational, explain their status, what additional steps remain to be completed, and when such final steps will be taken.

No assets currently

- b To what extent have you used, or do you plan to use, contributions as an endowment fund, i.e., hold contributions to produce income for the support of your exempt activities? To little extent - except as may be restricted for such use as an endowment by the donor subject to determination by the Board of Trustees that it is consistent with the organization's purpose.

- 8 Will any of the organization's facilities be managed by another organization or individual under a contractual agreement? ☐ Yes ☒ No  
If "Yes," attach a copy of each contract and explain the relationship between the applicant and each of the other parties.

## CAPITAL REGION COMMUNITY FOUNDATION

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**Part III** Activities and Operational Information (Continued)

- 9 a Have the recipients been required or will they be required to pay for the organization's benefits, services, or products? ☐ Yes ☒ No  
If "Yes," explain and show how the charges are determined.
- b Does or will the organization limit its benefits, services, or products to specific classes of individuals? ☐ Yes ☒ No  
If "Yes," explain how the recipients or beneficiaries are or will be selected.
- 10 Is the organization a membership organization? ☒ Yes ☐ No  
If "Yes," complete the following:
- a Describe the organization's membership requirements and attach a schedule of membership fees and dues. There are no membership fees or dues. Members will be nominated by the Nominating Committee pursuant to Section 1.2 of the Bylaws.
- b Describe your present and proposed efforts to attract members, and attach a copy of any descriptive literature or promotional material used for this purpose.  
See 10(a) above. The Nominating Committee, when designated, will nominate members within the constraints of Section 1.2 of the Bylaws.
- c Are benefits, services, or products limited to members? ☐ Yes ☒ No  
If "No," explain. The organization is a community foundation formed for the benefit of the residents of the Mid-Michigan Community.
- 11 Does or will the organization engage in activities tending to influence legislation or intervene in any way in political campaigns? ☐ Yes ☒ No  
If "Yes," explain. (Note: You may wish to file Form 5768, Election/Revocation of Election by an Eligible Section 501(c)(3) Organization to Make Expenditures to Influence Legislation.)
- 12 Does the organization have a pension plan for employees? ☐ Yes ☒ No
- 13 a Are you filing Form 1023 within 15 months from the end of the month in which you were created or formed as required by section 508(a) and the related regulations? (See General Instructions.) ☒ Yes ☐ No
- b If you answer "No," to 13a and you claim that you fit an exception to the notice requirements under section 508(a), attach an explanation of your basis for the claimed exception.
- c If you answer "No," to 13a and section 508(a) does apply to you, you may be eligible for relief under regulations section 1.9100 from the application of section 508(a). Do you wish to request relief? ☐ Yes ☐ No
- d If you answer "Yes," to 13c, attach a detailed statement that satisfies the requirements of Rev. Proc. 79-63.
- e If you answer "No," to both 13a and 13c and section 508(a) does apply to you, your qualification as a section 501(c)(3) organization can be recognized only from the date this application is filed with your key District Director. Therefore, do you want us to consider your application as a request for recognition of exemption as a section 501(c)(3) organization from the date the application is received and not retroactively to the date you were formed (see instructions)? ☐ Yes ☐ No

**Part IV** Statement as to Private Foundation Status (see Instructions)

- 1 Is the organization a private foundation? ☐ Yes ☒ No
- 2 If you answer "Yes," to question 1 and the organization claims to be a private operating foundation, check here ☐ and complete Part VII.
- 3 If you answer "No," to question 1, indicate the type of ruling you are requesting regarding the organization's status under section 509 by checking the box(es) below that apply:
- a Definitive ruling under section 509(a)(1), (2), (3), or (4) ☐ Complete Part VI.
- b Advance ruling under ☒ sections 509(a)(1) and 170(b)(1)(A)(vi) or ☐ section 509(a)(2)—see instructions.
- (Note: If you want an advance ruling, you must complete and attach two Forms 872-C to the application.)

**Part V Financial Data**

**Statement of Support, Revenue, and Expenses for the period beginning** October 14, 1987, and ending December 31, 1987.

**Note:** Complete the financial statements for the current year and for each of the three years immediately before it. If in existence less than four years, complete the statements for each year in existence. If in existence less than one year, also provide proposed budgets for the two years following the current year.

Support and Revenue	1	Gross contributions, gifts, grants, and similar amounts received	1	
	2	Gross dues and assessments of members	2	
	3a	Gross amounts derived from activities related to organization's exempt purpose (attach schedule)		
	b	Minus cost of sales	3c	
	4a	Gross amounts from unrelated business activities (attach schedule)		
	b	Minus cost of sales	4c	
	5a	Gross amount received from sale of assets, excluding inventory items (attach schedule)		
	b	Minus cost or other basis and sales expenses of assets sold	5c	
6	Investment income (see instructions)	6		
7	Other revenue (attach schedule)	7		
8	<b>Total support and revenue</b>	8	-0-	
Expenses	9	Fundraising expenses	9	
	10	Contributions, gifts, grants, and similar amounts paid (attach schedule)	10	
	11	Disbursements to or for benefit of members (attach schedule)	11	
	12	Compensation of officers, directors, and trustees (attach schedule)	12	
	13	Other salaries and wages	13	
	14	Interest	14	
	15	Rent	15	
	16	Depreciation and depletion	16	
	17	Other (attach schedule)	17	
	18	<b>Total expenses</b>	18	-0-
	19	<b>Excess of support and revenue over expenses (line 8 minus line 18)</b>	19	-0-
<b>Balance Sheet</b> (at the end of the period shown above)				

<b>Assets</b>		
20	Cash: a Interest bearing accounts	20a
	b Other	20b
21	Accounts receivable, net	21
22	Inventories	22
23	Bonds and notes (attach schedule)	23
24	Corporate stocks (attach schedule)	24
25	Mortgage loans (attach schedule)	25
26	Other investments (attach schedule)	26
27	Depreciable and depletable assets (attach schedule)	27
28	Land	28
29	Other assets (attach schedule)	29
30	<b>Total assets</b>	30 -0-
<b>Liabilities</b>		
31	Accounts payable	31
32	Contributions, gifts, grants, etc., payable	32
33	Mortgages and notes payable (attach schedule)	33
34	Other liabilities (attach schedule)	34
35	<b>Total liabilities</b>	35 -0-
<b>Fund Balances or Net Worth</b>		
36	<b>Total fund balances or net worth</b>	36 -0-
37	<b>Total liabilities and fund balances or net worth (line 35 plus line 36)</b>	37 -0-

If there has been any substantial change in any aspect of your financial activities since the period shown above ended, check the box and attach a detailed explanation. ☐

CAPITAL REGION COMMUNITY FOUNDATION

RESOLUTION OF INCORPORATORS

The Incorporators of the Capital Region Community Foundation resolve that the initial membership of the Foundation shall be as follows for the terms ending December 31, 1987 through December 31, 1989:

Term ending 12/31/87:

Walter Campbell  
4200 S. Pennsylvania, Apt. 11  
Lansing, MI 48910

Philip Gannon  
Lansing Community College  
P. O. Box 40010  
Lansing, MI 48901

John Jamrich  
2594 Woodhill Drive, Box 287  
Okemos, MI 48864

Mary Olson  
1251 Stonegate  
East Lansing, MI 48823

J. Michael Warren  
Warren, Price & Cross, P.C.  
401 S. Washington Square  
Lansing, MI 48933

Jane White  
Lansing Community College  
P. O. Box 40010  
Lansing, MI 48901

Robert Fisher  
1780 Walnut Heights Drive  
East Lansing, MI 48823

Stephen Hayden  
Eaton Intermediate School Dist  
1790 E. Packard Highway  
Charlotte, MI 48813

Lynn Myers  
Oldsmobile  
920 Townsend Street  
Lansing, MI 48921

Douglas Tracy  
Lansing Product Team, BOC  
920 Townsend Street  
Lansing, MI 48921

Brandon White  
Clinton Bank & Trust  
P. O. Box 100  
St. Johns, MI 48879

J. D. Smith  
I.B.M. Corporation  
One Michigan Avenue  
Lansing, MI 48933



Term ending 12/31/88:

Everett Beemer  
Consumers Power Company  
530 W. Willow  
Lansing, MI 48901

Lynn Croxford  
Ingham County Department of  
Social Services  
5303 S. Cedar Street  
Lansing, MI 48910

Joseph Frauenheim  
Manufacturers Bank of Lansing  
101 N. Washington Square  
Lansing, MI 48933

Glenn Freeman  
11112 Cobblestone Lane  
Grand Ledge, MI 48837

Philip Jager  
State of Michigan  
P. O. Box 30026  
Lansing, MI 48909

Joseph Pandey, Jr.  
P. O. Box 13007  
Lansing, MI 48901

Antonio Benavides  
Cristo Rey Community Center  
1717 N. High Street  
Lansing, MI 48906

John DiBiaggio  
Michigan State University  
450 Administration Bldg.  
East Lansing, MI 48824

Joyce Marcus  
Lansing Post Office  
4800 Collins Road  
Lansing, MI 48910

Martha L. Hesse  
Michigan State University  
407 Administration Bldg.  
East Lansing, MI 48824

Jerry King  
BOC, Local 652  
426 Clare Street  
Lansing, MI 48917

Larry Schwartzkopf  
Clinton Intermediate School  
District  
4179 S. U.S. 27  
St. Johns, MI 48879

Term ending 12/31/89:

Malcolm Applegate  
Lansing State Journal  
120 E. Lenawee  
Lansing, MI 48933

Marylee Davis  
Michigan State University  
484 Administration Bldg.  
East Lansing, MI 48824

H. Bernard Davis  
Oldsmobile  
920 Townsend Street  
Lansing, MI 48921

George Hart  
United Parcel Service  
241 E. Saginaw  
East Lansing, MI 48823

Lola Jackson  
Dept. of Education, State Govt.  
3116 Fairway Court  
Lansing, MI 48912

Dale Martin  
Motor Wheel Corporation  
4000 Collins Road  
Lansing, MI 48910

Patricia Munshaw  
Lansing General Hospital  
2727 S. Pennsylvania  
Lansing, MI 48910

Donald Shebuski  
Ingham Intermediate School Dist.  
2630 W. Howell Road  
Mason, MI 48854

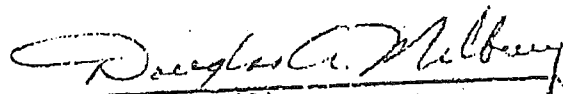
Robert Kinning  
First of America-Central  
One Washington Square, #504  
Lansing, MI 48933

Douglas Milbury  
P. O. Box 24185  
Lansing, MI 48909

Sandra Soltysiak  
Powertrain, BOC Lansing  
920 Townsend Street  
Lansing, MI 48921

Theodore Swift  
Foster, Swift, Collins  
& Coey, P.C.  
313 S. Washington Square  
Lansing, MI 48933

This Resolution of the Incorporators was adopted by the  
Incorporators on December 1, 1987.

  
Douglas Milbury  
On behalf of the Incorporators



THE FIRST YEAR PROPOSED OPERATING BUDGET - 1988  
CAPITAL REGION COMMUNITY FOUNDATION

<u>Expenditures</u>	<u>Cash</u>	<u>In Kind</u>	<u>Total</u>
Personnel Costs	30,000		30,000
Audit	500	500	1,000
Legal Fees*	15,000	15,000	30,000
Office Space	3,000	3,000	6,000
Office Supplies	500		500
Printing/Promotion	4,000	1,000	5,000
Equipment	3,000	4,000	7,000
Other	<u>1,000</u>	<u>1,000</u>	<u>2,000</u>
	57,000	24,500	81,500
 <u>Revenue</u>			
Gannett Foundation	50,000		50,000
In Kind Gifts		24,500	24,500
Donations	<u>7,000</u>	<u>      </u>	<u>7,000</u>
	57,000	24,500	81,500

THE SECOND YEAR PROPOSED OPERATING BUDGET - 1989

CAPITAL REGION COMMUNITY FOUNDATION

<u>Expenditures</u>	<u>Cash</u>	<u>In Kind</u>	<u>Total</u>
Personnel Costs	33,000		33,000
Audit	500	500	1,000
Legal Fees*	15,000	15,000	30,000
Office Space	3,000	3,000	6,000
Office Supplies	500		500
Printing/Promotion	1,000	500	1,500
Equipment	3,000	4,000	7,000
Other	1,000	1,000	2,000
Grants	<u>10,000</u>	<u>          </u>	<u>10,000</u>
	67,000	24,000	91,000
 <u>Revenue</u>			
 Grants	60,000		60,000
 In Kind Gifts		24,000	24,000
 Other Donations	<u>7,000</u>	<u>          </u>	<u>7,000</u>
	67,000	24,000	91,000



Lansing, Michigan

*This is to Certify That Articles of Incorporation of*

CAPITAL REGION COMMUNITY FOUNDATION

*were duly filed in this office on the 14TH day of OCTOBER, 19 87,*

*in conformity with Act 162, Public Acts of 1982.*

*In testimony whereof, I have hereunto set my  
hand and affixed the Seal of the Department,  
in the City of Lansing, this 14TH day  
of OCTOBER, 19 87*

*[Signature]*  
Director

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FILED

OCT 14 1987

OCT 14 1987

ARTICLES OF INCORPORATION  
CAPITAL REGION COMMUNITY FOUNDATION  
(A Michigan Nonprofit Corporation)

Administrator  
MICHIGAN DEPARTMENT OF COMMERCE  
Corporation & Securities Bureau

MICHIGAN DEPT. OF COMMERCE

Pursuant to the provisions of Act 162, Public Acts of 1982 (the "Act"), as amended, the undersigned corporation executes the following Articles of Incorporation:

ARTICLE I

The name of the corporation is Capital Region Community Foundation (hereinafter referred to as the "Foundation").

ARTICLE II

A. The purposes for which the Foundation is organized are as follows:

1. To receive and accept property to be administered exclusively to support and promote educational, scientific, literary, cultural and charitable purposes, primarily in and for the residents of the Mid-Michigan community.

2. To distribute all or any part of its net income, principal or property for such educational, scientific, literary, cultural and charitable purposes in accordance with the terms of the gifts, contributions, bequests or devises to the Foundation not inconsistent with its purposes as set forth in these Articles of Incorporation or in accordance with determinations made by the Foundation's Board of Trustees.

3. To distribute by grant, loan, or other distribution, all or any part of its net income, principal or property in accordance with determinations made by the Foundation's Board of Trustees for the purposes set forth in these Articles of Incorporation, and in making such distribution and application of funds available for distribution, payments may be made to donees of all forms and types, provided that all such payments shall be in furtherance of the purposes set forth in these Articles of Incorporation.

4. To distribute, from time to time, all or any part of the Foundation's net income, principal or property in such a manner or to such qualified donees as described in paragraph 3 above as will effectively serve the Foundation's charitable purposes in light of the changed conditions which may have arisen or will arise in the needs of those served by the Foundation from the time of the original receipt of property by the Foundation from a donor.

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5. To conduct any and all activities and exercise any and all powers as may be necessary or helpful to the achievement of the foregoing purposes for which the Foundation is organized.

B. The Foundation is intended to be an organization which is exempt from Federal income taxation under Section 501(c)(3) of the Internal Revenue Code (the "Code") and which qualifies as "other than a private foundation" within the meaning of Section 509(a)(1) of the Code. All terms and provisions of these Articles of Incorporation (and of the Bylaws of the Foundation) shall be construed, applied and carried out in accordance with such intent. Notwithstanding any other provision of these Articles, the Foundation shall not carry on any activity not permitted to be carried on (a) by an organization exempt from Federal income tax under Section 501(c)(3) of the Code or corresponding provisions of any subsequent Federal tax laws or (b) by an organization the contributions to which are deductible under Section 170(c)(2) of the Code or corresponding provisions of any subsequent Federal tax laws.

C. The Foundation shall not participate in or intervene in (including the publishing or distribution of statements) any political campaign on behalf of any candidate for public office.

D. No substantial part of the activities of the Foundation shall be to carry on propaganda or otherwise attempt to influence legislation.

### ARTICLE III

- A. The Foundation is organized upon a nonstock basis.
- B. The Foundation is organized upon a membership basis.
- C. The assets which the Foundation possesses are:

Real Property - None

Personal Property - None

D. The Foundation is to be financed by gifts, grants, contributions and bequests from the general public.

#### ARTICLE IV

A. The address and the mailing address of the registered office is:

300 North Washington Square  
Suite 201  
Lansing, Michigan 48933

B. The name of the resident agent at the registered office is:

Robert Berning

#### ARTICLE V

The term of the Foundation's existence is perpetual.

#### ARTICLE VI

A. No part of the net earnings of the Foundation shall be distributed to, or inure to the benefit of, any Trustee or Officer of the Foundation, contributor or private person.

B. In the event of the voluntary or involuntary dissolution of the Foundation, all of the Foundation's assets, real and personal, remaining after payment of all of its obligations as provided by law, shall be distributed to such charitable organization or organizations which are qualified as tax-exempt under Section 501(c)(3) of the Code or corresponding provisions of any subsequent Federal income tax laws, as the Board of Trustees of the Foundation shall select and determine. In making such determination, the Board of Trustees shall be guided by the wishes of the donors of such assets, to the extent that such wishes are consistent with the existing needs of those served by the Foundation at the time of such dissolution. Any such assets not so disposed of, for whatever reason, shall be disposed of by the order of the Circuit Court for the County of Ingham to such organization or organizations as said Court shall select and determine which are tax-exempt under Section 501(c)(3) of the Code or corresponding provisions of any subsequent Federal income tax laws.

C. In the event the Foundation is determined to be a "private foundation", as that term is defined in Code Section 509(a), then for the purpose of complying with the requirements of Code Section 508(e), for all taxable years commencing on or after the date of incorporation, the Foundation shall:

1. Distribute its income and such part of its capital as may be required by law for each taxable year at such time and in such manner as not to become subject to the tax on undistributed income imposed by Code Section 4942, or corresponding provisions of any subsequent Federal tax laws;

2. Not engage in any act of self-dealing as defined in Code Section 4941, or corresponding provisions of any subsequent Federal tax laws;

3. Not retain any excess business holdings as defined in Code Section 4943, or corresponding provisions of any subsequent Federal tax laws;

4. Not make any investments in such manner as to subject it to tax under Code Section 4944, or corresponding provisions of any subsequent Federal tax laws; and

5. Not make any taxable expenditures as defined in Code Section 4945, or corresponding provisions of any subsequent Federal tax laws.

#### ARTICLE VII

Except as otherwise required by law, these Articles of Incorporation may only be amended by the affirmative vote of a majority of the Members of the Foundation.

We, all of the incorporators sign our names this 29th  
day of September, 1987.

Malcolm Applegate  
Malcolm Applegate  
Lansing State Journal  
120 E. Lenawee  
Lansing, MI 48933

Everett Beemer  
Everett Beemer  
Consumers Power Company  
530 W. Willow  
Lansing, MI 48901

Antonio Benavides  
Antonio Benavides  
Cristo Rey Community Center  
1717 N. High Street  
Lansing, MI 48906

Walter Campbell  
Walter Campbell  
4200 S. Pennsylvania, Apt. 11  
Lansing, MI 48910



Lynne Crawford  
Lynne Crawford  
Ingham County Department of  
Social Services  
5303 S. Cedar Street  
Lansing, MI 48910

Marylee Davis  
Marylee Davis  
Michigan State University  
484 Administration Bldg.  
East Lansing, MI 48824

Robert Fisher  
Robert Fisher  
1780 Walnut Heights Drive  
East Lansing, MI 48823

Glenn H. Freeman  
Glenn Freeman  
11112 Cobblestone Lane  
Grand Ledge, MI 48837

Joyce Marcus  
Joyce Marcus  
Lansing Post Office  
4800 Collins Road  
Lansing, MI 48910

Stephen Hayden  
Stephen Hayden  
Eaton Intermediate School Dist.  
1790 E. Packard Highway  
Charlotte, MI 48813

Eola Jackson  
Eola Jackson  
Dept. of Education, State Govt.  
3116 Fairway Court  
Lansing, MI 48912

H. Bernard Davis  
H. Bernard Davis  
Oldsmobile  
920 Townsend Street  
Lansing, MI 48921

John DiBiaggio  
John DiBiaggio  
Michigan State University  
430 Administration Bldg.  
East Lansing, MI 48824

Joseph Fraunheim  
Joseph Fraunheim  
Manufacturers Bank of Lansing  
101 N. Washington Square  
Lansing, MI 48933

Philip Gannon  
Philip Gannon  
Lansing Community College  
P. O. Box 40010  
Lansing, MI 48901

George Hart  
George Hart  
United Parcel Service  
241 E. Saginaw  
East Lansing, MI 48823

Martha L. Hesse  
Martha L. Hesse  
Michigan State University  
407 Administration Bldg.  
East Lansing, MI 48824

Philip Jager  
Philip Jager  
State of Michigan  
P. O. Box 30026  
Lansing, MI 48909

John Jamrich  
John Jamrich  
2594 Woodhill Drive, Box 287  
Okemos, MI 48864

Robert Kinning  
Robert Kinning  
First of America-Central  
One Washington Square, #304  
Lansing, MI 48933

Douglas C. Milbury  
Douglas Milbury  
P. O. Box 24185  
Lansing, MI 48909

Lynn C. Myers  
Lynn Myers  
Oldsmobile  
920 Townsend Street  
Lansing, MI 48921

Joseph Pandey, Jr.  
Joseph Pandey, Jr.  
P. O. Box 13007  
Lansing, MI 48901

Donald W. Shebuski  
Donald Shebuski  
Ingham Intermediate School Dist.  
2630 W. Howell Road  
Mason, MI 48854

Andra Soltysiak  
Andra Soltysiak  
Powertrain, BOC Lansing  
920 Townsend Street  
Lansing, MI 48921

Jerry King  
Jerry King  
BOC, Local 652  
426 Clare Street  
Lansing, MI 48917

Dale Martin  
Dale Martin  
Motor Wheel Corporation  
4000 Collins Road  
Lansing, MI 48910

Patricia Munshaw  
Patricia Munshaw  
Lansing General Hospital  
2727 S. Pennsylvania  
Lansing, MI 48910

Mary Olson  
Mary Olson  
1251 Stonegate  
East Lansing, MI 48823

Larry Schwartzkopf  
Larry Schwartzkopf  
Clinton Intermediate School  
District  
4179 S. U.S. 27  
St. Johns, MI 48879

J. D. Smith  
J. D. Smith  
I.B.M. Corporation  
One Michigan Avenue  
Lansing, MI 48933

Theodore Swift  
Theodore Swift  
Poster, Swift, Collins & Coey, P.C.  
313 S. Washington Square  
Lansing, MI 48933

*Douglas Tracy*

Douglas Tracy  
Lansing Product Team, BOC  
920 Townsend Street  
Lansing, MI 48921

*Brandon White*

Brandon White  
Clinton Bank & Trust  
P. O. Box 100  
St. Johns, MI 48879

*J. Michael Warren*

J. Michael Warren  
Warren, Price & Cross, P.C.  
401 S. Washington Square  
Lansing, MI 48933

*Jane P. White*

Jane White  
Lansing Community College  
P. O. Box 40010  
Lansing, MI 48901

CF/ARTICLES  
290;DEFAULT

Internal Revenue Service  
District Director

Department of the Treasury

Date: MAR 31 1988

Capital Region Community Foundation  
300 N. Washington Sq-STE 201  
Lansing, MI 48933

Employer Identification Number:

38-2776652

Case Number:  
310062043

Person to Contact:  
Charlotte Hunter

Contact Telephone Number:  
513-684-2501

Accounting Period Ending:  
December 31

Foundation Status Classification:  
509(a)(1) & 170(b)(1)(A)(vi)

Advance Ruling Period Ends:  
December 31, 1991

Caveat Applies:  
Yes

Dear Applicant:

Based on information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from Federal income tax under section 501(c)(3) of the Internal Revenue Code.

Because you are a newly created organization, we are not now making a final determination of your foundation status under section 509(a) of the Code. However, we have determined that you can reasonably be expected to be a publicly supported organization described in section 509(a)(1) & 170(b)(1)(A)(vi).

Accordingly, you will be treated as a publicly supported organization, and not as a private foundation, during an advance ruling period. This advance ruling period begins on the date of your inception and ends on the date shown above.

Within 90 days after the end of your advance ruling period, you must submit to us information needed to determine whether you have met the requirements of the applicable support test during the advance ruling period. If you establish that you have been a publicly supported organization, you will be classified as a section 509(a)(1) or 509(a)(2) organization as long as you continue to meet the requirements of the applicable support test. If you do not meet the public support requirements during the advance ruling period, you will be classified as a private foundation for future periods. Also, if you are classified as a private foundation, you will be treated as a private foundation from the date of your inception for purposes of sections 507(d) and 4940.

Grantors and contributors may rely on the determination that you are not a private foundation until 90 days after the end of your advance ruling period. If you submit the required information within the 90 days, grantors and contributors may continue to rely on the advance determination until the Service makes a final determination of your foundation status.

If notice that you will no longer be treated as a publicly supported organization is published in the Internal Revenue Bulletin, grantors and contributors may not rely on this determination after the date of such publication. In addition, if you lose your status as a publicly supported organization and a grantor or contributor was responsible for, or was aware of, the act or failure to act that resulted in your loss of such status, that person may not rely on this determination from the date of the act or failure to act. Also, if a grantor or contributor learned that the Service had given notice that you would be removed

(over)

Letter 1045(DO) (Rev. 6-86)

P.O. Box 2508, Cincinnati, OH 45201  
CA: 3/19/88 J.G. SP

from classification as a publicly supported organization, than that person may not rely on this determination as of the date such knowledge was acquired.

If your sources of support, or your purposes, character, or method of operation change, please let us know so we can consider the effect of the change on your exempt status and foundation status. In the case of an amendment to your organizational document or bylaws, please send us a copy of the amended document or bylaws. Also, you should inform us of all changes in your name or address.

As of January 1, 1984, you are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more you pay to each of your employees during a calendar year. You are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Organizations that are not private foundations are not subject to the excise taxes under Chapter 42 of the Code. However, you are not automatically exempt from other Federal excise taxes. If you have any questions about excise, employment, or other Federal taxes, please let us know.

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

You are required to file Form 990, Return of Organization Exempt from Income Tax, only if your gross receipts each year are normally more than \$25,000. If a return is required, it must be filed by the 15th day of the fifth month after the end of your annual accounting period. The law imposes a penalty of \$10 a day, up to a maximum of \$5,000, when a return is filed late, unless there is reasonable cause for the delay.

You are not required to file Federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T, Exempt Organization Business Income Tax Return. In this letter, we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

You need an employer identification number even if you have no employees. If an employer identification number was not entered on your application, a number will be assigned to you and you will be advised of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

If the heading of this letter indicates that a caveat applies, the caveat below is an integral part of the letter.

Because this letter could help resolve any questions about your exempt status and foundation status, you should keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

cc: Louis K. Nigg  
313 S. Washington Sq.  
Lansing, MI 48933

Sincerely yours,

*Sam Brown*  
District Director

This determination is based on evidence that your funds are dedicated to the purposes listed in section 501(c)(3) of the Code. To assure your continued exemption, you should maintain records to show that funds are expended only for those purposes. If you distribute funds to other organizations, your records should show whether they are exempt under section 501(c)(3). In cases where the recipient organization is not exempt under section 501(c)(3), there should be evidence that the funds will remain dedicated to the required purposes and that they will be used for those purposes by the recipient.



Internal Revenue Service  
District Director

Department of the Treasury

Date: MAR 31 1988

Tax Period Ended:  
December 31, 1987 through  
Consent Form Number:

872-C  
Extension to:

May 15, 1996  
Person to Contact:

Charlotte Hunter  
Contact Telephone Number:  
513-684-2501

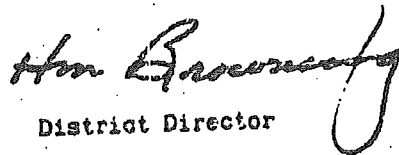
▷ Capital Region Community Foundation  
300 N Washington Sq-STE 201  
Lansing, MI 48933

Dear Sir or Madam:

Enclosed is a copy of the above consent for your records. It extends to the date shown the time in which we may assess tax for this period.

If you have any questions, please contact the person whose name and telephone number are shown above.

Sincerely yours,

  
District Director

Enclosure:  
Copy of consent

P.O. Box 2508, Cincinnati, Ohio 45201

Letter 029 (DO) (7-77)

cc 2/4/11 3, 0, 3/25/88



Form

**872-C**

(Rev. March 1986)

Department of the Treasury—Internal Revenue Service

**Consent Fixing Period of Limitation Upon  
Assessment of Tax Under Section 4940 of the  
Internal Revenue Code**

(See Form 1023 instructions for Part IV, line 3.)

OMB No. 1545-0056  
Expires 3-31-89To be used with Form  
1023. Submit in  
duplicate.

Under section 6501(c)(4) of the Internal Revenue Code, and as part of a request filed with Form 1023 that the organization named below be treated as a publicly supported organization under section 170(b)(1)(A)(vi) or section 509(a)(2) during an advance ruling period.

CAPITAL REGION COMMUNITY FOUNDATION

(Exact legal name of organization)

300 N. Washington Square, Suite 201  
Lansing, MI 48933

(Number, street, city or town, state, and ZIP code)

and the District Director  
of Internal Revenue

Consent and agree that the period for assessing tax (imposed under section 4940 of the Code) for any of the 5 tax years in the advance ruling period will extend 8 years, 4 months, and 15 days beyond the end of the first tax year.

However, if a notice of deficiency in tax for any of these years is sent to the organization before the period expires, then the time for making an assessment will be further extended by the number of days the assessment is prohibited, plus 60 days.

Ending date of first tax year December 31, 1987

Name of organization

CAPITAL REGION COMMUNITY FOUNDATION

Date

1/29/88

Officer or trustee having authority to sign

Signature

District Director

Harold M. Browning

Date

3/25/88

By

Jo Ann OlsonGroup Manager

For Paperwork Reduction Act Notice, see page 1 of the Form 1023 instructions.

## Power of Attorney and Declaration of Representative

OMB No. 1545-0150  
Expires 4-30-88

▶ See separate instructions

Part I Power of Attorney		For IRS Use Only	
(Please type or print)	Taxpayer(s) name(s) <b>Capital Region Community Foundation</b>	Identification number <b>Applied/for</b>	File No. <span style="border: 1px solid black; display: inline-block; width: 40px; height: 15px;"></span>
	Address (Number and street) <b>300 N. Washington Square, Suite 201</b>	Plan number (if applicable) <b>N/A</b>	Level <span style="border: 1px solid black; display: inline-block; width: 40px; height: 15px;"></span>
	City, state, and ZIP code <b>Lansing, MI 48933</b>		Receipt <span style="border: 1px solid black; display: inline-block; width: 40px; height: 15px;"></span>
			Powers <span style="border: 1px solid black; display: inline-block; width: 40px; height: 15px;"></span>
			Blind T. <span style="border: 1px solid black; display: inline-block; width: 40px; height: 15px;"></span>
			Action <span style="border: 1px solid black; display: inline-block; width: 40px; height: 15px;"></span>
			Ret. Ind. <span style="border: 1px solid black; display: inline-block; width: 40px; height: 15px;"></span>

hereby appoint(s) the following individual(s)\*

Name	CAF No.	Address	Telephone No.
<b>Louis K. Nigg</b>		<b>313 S. Washington Sq., Lans., MI 48933</b>	<b>(517) 372-8050</b>
<b>James B. Jensen, Jr.</b>	<b>3200-02301R</b>	<b>313 S. Washington Sq., Lans., MI 48933</b>	<b>(517) 372-8050</b>
<b>Allan J. Claypool</b>		<b>313 S. Washington Sq., Lans., MI 48933</b>	<b>(517) 372-8050</b>

as attorney(s)-in-fact to represent the taxpayer(s) before any office of the Internal Revenue Service for the following tax matter(s) (specify the type(s) of tax and year(s) or period(s) (date of death if estate tax)):

Type of tax (Individual, corporate, etc.)	Federal tax form number (1040, 1120, etc.)	Year(s) or period(s) (Date of death if estate tax)
<b>Corporate Non-profit</b>	<b>1023</b>	<b>Application for Exemption for all periods following 10-14-87 incorporation</b>

The attorney(s)-in-fact (or either of them) are authorized, subject to revocation, to receive confidential information and to perform any and all acts that the principal(s) can perform with respect to the above specified tax matters (excluding the power to receive refund checks and the power to sign the return, unless specifically granted below). See Regulations section 1.6012-1(a)(5) for information on returns made by agents.

- ☒ Send originals of all notices and all other written communications in proceedings involving the above tax matters to the appointee first named above, and a duplicate copy of all notices and all other written communications to the taxpayer named above, or
- ☐ Send copies of all notices and all other written communications addressed to the taxpayer(s) in proceedings involving the above tax matters to:
- 1 ☐ the appointee first named above, or
  - 2 ☐ (names of not more than two of the appointees named above) .....

Initial here ▶ ..... if you are granting the power to receive, but not to endorse or cash, refund checks for the above tax matters to:

- 3 ☐ the appointee first named above, or
- 4 ☐ (name of one of the above designated appointees) ▶ .....

This power of attorney revokes all earlier powers of attorney and tax information authorizations on file with the Internal Revenue Service for the same tax matters and years or periods covered by this power of attorney, except the following:

(Specify to whom granted, date, and address including ZIP code, or refer to attached copies of earlier powers and authorizations.)

**Signature of or for taxpayer(s)**

(If signed by a corporate officer, partner, or fiduciary on behalf of the taxpayer, I certify that I have the authority to execute this power of attorney on behalf of the taxpayer.)

*Douglas A. Melbury*  
(Signature)

*Chairman*  
(Title, if applicable)

*1/29/88*  
(Date)

(Also type or print your name below if signing for a taxpayer who is not an individual.)

(Signature)

(Title, if applicable)

(Date)

\* You may authorize an organization, firm, or partnership to receive confidential information, but your representative must be an individual who must complete Part II.

For Privacy Act and Paperwork Reduction Act Notices, see page 1 of the separate instructions.

Form **2848** (Rev. 4-85)

If the power of attorney is granted to a person other than an attorney, certified public accountant, enrolled agent, or enrolled actuary, the taxpayer(s) signature must be witnessed or notarized below. (The representative must complete Part II. List representatives there only if they are recognized to practice before the Internal Revenue Service.)

The person(s) signing as or for the taxpayer(s): (Check and complete one.)

☐ is/are known to and signed in the presence of the two disinterested witnesses whose signatures appear here:

\_\_\_\_\_  
(Signature of Witness)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Signature of Witness)

\_\_\_\_\_  
(Date)

☐ appeared this day before a notary public and acknowledged this power of attorney as a voluntary act and deed.

Witness: \_\_\_\_\_

\_\_\_\_\_  
(Signature of Notary)

\_\_\_\_\_  
(Date)

NOTARIAL SEAL  
(if required by state law)

### Part II Declaration of Representative

I declare that I am not currently under suspension or disbarment from practice before the Internal Revenue Service, that I am aware of Treasury Department Circular No. 230 (31 CFR, Part 10), as amended, regulations governing the practice of attorneys, certified public accountants, enrolled agents, enrolled actuaries, and others, and that I am one of the following:

- 1 a member in good standing of the bar of the highest court of the jurisdiction shown below;
- 2 duly qualified to practice as a certified public accountant in the jurisdiction shown below;
- 3 enrolled as an agent under the requirements of Treasury Department Circular No. 230;
- 4 a bona fide officer of the taxpayer organization;
- 5 a full-time employee of the taxpayer;
- 6 a member of the taxpayer's immediate family (spouse, parent, child, brother or sister);
- 7 a fiduciary for the taxpayer;
- 8 an enrolled actuary (the authority of an enrolled actuary to practice before the Service is limited by section 10.3(d)(1) of Treasury Department Circular No. 230);
- 9 Commissioner's special authorization (see instructions for Part II, item 9)

and that I am authorized to represent the taxpayer identified in Part I for the tax matters specified there.

Designation (insert appropriate number from above list)	Jurisdiction (state, etc.) or Enrollment Card Number	Signature	Date
1	Michigan	Louis K. Niss	1-29-88
1	Michigan	James B. Jensen Jr.	1-29-88
1	Michigan	Allen P. Claypool	1-29-88

# FOSTER, SWIFT, COLLINS & COEY, P.C.

ATTORNEYS AT LAW  
312 SOUTH WASHINGTON SQUARE  
LANSING, MICHIGAN 48933-2193  
TELEPHONE (517) 372-6050

RICHARD B. FOSTER  
THEODORE W. SWIFT  
JOHN L. COLLINS  
DAVID C. COEY  
WEBB A. SMITH  
JAMES A. WHITE  
LYNNWOOD E. BELKMAN  
ALLAN J. CLAYPOOL  
PHILIP T. CARTER  
DAVID W. MCKEAGUE  
GARY J. MURAY

ROBERT J. MCCULLEN  
DAVID VANDERHAAGEN  
MICHAEL J. SCHMIDEN  
GEORGE W. BROOKOVER  
STEPHEN I. JUSKO  
PATRICK R. VAN FIFLIN  
ARTHUR R. TROTTENBERRY  
KAREN B. SCHNEIDER  
JAMES E. LIZIER  
JAMES D. ADKINS  
WILLIAM K. PANEY

THOMAS A. BAIRD  
STEPHEN O. SCHULTZ  
WILLIAM R. SCHULTZ  
DAVID H. ALDRICH  
SCOTT A. STORREY  
CHARLES A. JANSEN  
CHARLES E. BARBIER  
JAMES B. JENSEN, JR.  
STEVEN D. LOWE  
SCOTT L. HANDEL  
JAMES B. CROOK

WILLIAM F. YOUNG  
MICHAEL D. SANDERS  
SHERRY A. KTEH  
SHARON C. LAPOINTE  
KURTIS T. WILDER  
BRENT A. TITUS  
DAVID J. HOUTON  
STEPHEN J. LOWMEY  
JAMES B. DOOLEY  
MICHAEL S. WELLMAN  
TIMOTHY J. RAUBINGER

JAMES J. CHIODINI  
FRANK A. FLEISCHMANN  
RUTH E. JOHNSON  
MARK H. CANADY  
KEVIN J. O'DOWD  
W. BREE NEBRITT  
LOUIS K. NIGG  
LOHRE A. THORNTON  
RAYMOND R. VAN DUSEN  
OLEN A. SCHNIEGE  
BARBARA A. STUMP

RICHARD J. GARCIA  
LYNN K. RICHARDSON  
PATRICIA A. CALORE  
KATHLEEN A. FEEHEY  
RANDAL A. JOHNSON

OF COUNSEL  
THOMAS G. MCGURTH, JR.  
LAWRENCE S. LANDREAU  
TELETYPE  
10171 378-1642

January 29, 1988

Office of the District Director  
EP/EO Division  
Internal Revenue Service  
P.O. Box 3150  
Cincinnati, OH 45201

Dear Sir or Madam:

RE: Form 1023 - Application for Tax Exemption for  
Capital Region Community Foundation

Enclosed for your review in connection with the determination of the tax exemption for the Capital Region Community Foundation are the following documents:

- (1) Form 1023 - Application for Recognition of Exemption and attachments,
- (2) Form SS-4 - Application for Employer Identification Number, and
- (3) Form 2848 - Power of Attorney and Declaration of Representative.

Please contact the individuals designated on Form 2848, Power of Attorney, with regard to any questions you may have with regard to the enclosures.

Very truly yours,

FOSTER, SWIFT, COLLINS & COEY, P.C.

*Lou Nigg*  
Louis K. Nigg

LKN/slb  
Enclosures

cc: Mr. Douglas Milbury  
Mr. Robert Berning  
Mr. Theodore Swift  
Mr. Allan Claypool

INTERNAL REVENUE SERVICE  
DISTRICT DIRECTOR  
P. O. BOX 2508  
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: MAY 05 1992

Employer Identification Number:

38-2776652

Contact Person:

KIM NGUYEN

CAPITAL REGION COMMUNITY FOUNDATION  
300 N WASHINGTON SQ STE 201  
LANSING, MI 48933

Contact Telephone Number:

(513) 684-3578

Our Letter Dated:

March 31, 1988

Addendum Applies:

No

Dear Applicants:

This modifies our letter of the above date in which we stated that you would be treated as an organization that is not a private foundation until the expiration of your advance ruling period.

Your exempt status under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3) is still in effect. Based on the information you submitted, we have determined that you are not a private foundation within the meaning of section 509(a) of the Code because you are an organization of the type described in section 509(a)(1) and 170(b)(1)(A)(vi).

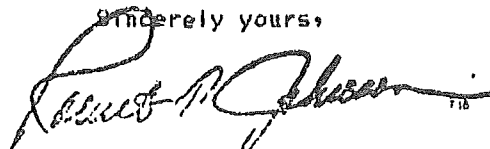
Grantors and contributors may rely on this determination unless the Internal Revenue Service publishes notice to the contrary. However, if you lose your section 509(a)(1) status, a grantor or contributor may not rely on this determination if he or she was in part responsible for, or was aware of, the act or failure to act, or the substantial or material change on the part of the organization that resulted in your loss of such status, or if he or she acquired knowledge that the Internal Revenue Service had given notice that you would no longer be classified as a section 509(a)(1) organization.

If we have indicated in the heading of this letter that an addendum applies, the addendum enclosed is an integral part of this letter.

Because this letter could help resolve any questions about your private foundation status, please keep it in your permanent records.

If you have any questions, please contact the person whose name and telephone number are shown above.

Sincerely yours,



Robert T. Johnson  
District Director

Letter 1050(DO/CG)

10/1/92  
5-1-92



Form 9734  
(April 1988)

Department of the Treasury - Internal Revenue Service

# Support Schedule For Advance Ruling Period

Name of Organization  
**CAPITAL REGION COMMUNITY FOUNDATION**

Employer Identification Number  
**38-2776652**

For information on completing this support schedule, please see the instructions for Part IV of Schedule A (Form 990), Organization Exempt under 501(c)(3).

	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Total
	(a)	(b)	(c)	(d)	(e)	(f)	(g)
1. Gifts, grants, and contributions received. (Do not include unusual grants. See line 14.)	492,023	304,081	540,587				1,336,691
2. Membership fees received							
3. Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is not a business unrelated to the organization's charitable, etc., purpose							
4. Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes), from businesses acquired by the organization after June 30, 1975	8,178	6,471	7,836				22,485
5. Net income from unrelated business activities not included in line 4							
6. Tax revenues levied for your benefit and other paid to you or expended on your behalf							
7. The value of services or facilities furnished to you by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge							
8. Other income. Attach schedule C, not include gain (or loss) from sale of capital assets							
9. Total of lines 1 through 8	500,201	310,552	548,423				1,359,176
10. Line 9 minus line 3	500,201	310,552	548,423				13,592
11. Enter 1% of line 9	5,002	3,106	5,484				27,184
12. Organizations described in section 171(b)(1)(A)(vi):							
a. Enter 2% of amount in column g, line 10							367,181
b. Attach a list showing the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for all years exceeded the amount shown in 11b. Enter the sum of all excess amounts here							

\* Beginning with the date of formation unless otherwise specified in the exemption letter.

(continued on reverse)

RECEIVED  
EPI USER FEE UNIT  
MHR 27 1982  
INTERNAL REVENUE SERVICE  
CINCINNATI, OHIO

13. Organizations described in section 509(a)(2): N/A

a. Attach a list, for amounts shown on lines 1, 2, and 3 showing the name of, and total amounts received in each year from each "disqualified person", and enter the sum of such amounts for each year:

Year 1 1 Year 2 1 Year 3 1 Year 4 1 Year 5 1 Year 6 1

b. Attach a list showing, for each year, the name and amount included in line 3 for each person (other than "disqualified persons") from whom the organization received more, during that year, than the larger of: the amount on line 1 for the year or \$5,000. Include organizations as well as individuals. Enter the sum of these excess amounts for each year.

Year 1 1 Year 2 1 Year 3 1 Year 4 1 Year 5 1 Year 6 1

14. If you received any unusual grants during your advance ruling period, attach a list for each year showing the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not include those in line 1 above.

Under penalties of perjury, I declare that I am authorized to sign this schedule on behalf of this organization and that I have examined this schedule, including accompanying statements, and to the best of my knowledge and belief it is true, correct, and complete.

James L. Butler (Signature) TRFARER (Title or authority of signer) 3-20-92 (Date) (571) 212-3850 (Telephone No.)



SUPPLEMENTAL SCHEDULE  
CAPITAL REGION COMMUNITY FOUNDATION

(38-2776652)

FORM 8734, LINE 12a - SCHEDULE OF CONTRIBUTIONS IN EXCESS OF \$27,184

Restricted and Unrestricted Contributions:

<u>Contributor</u>	<u>Amount</u>
Gannett Foundation	\$ 65,400
General Motors	50,000
Avery Trust	<u>337,333</u>
Total	448,733
Less 3 x \$27,184	<u>(81,552)</u>
Line 12b Excess Amounts	<u>\$367,181</u>